



Date: March 23, 2023

**BSE Limited**

Corporate Relationship Department  
25th Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai, Maharashtra – 400001

**Scrip Code:** 540173

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra East  
Mumbai, Maharashtra – 400051

**Scrip Code:** PNBHOUSING

**Sub: Notice of the meeting of the board of directors of PNB Housing Finance Limited (“Company”) dated March 28, 2023, pursuant to Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

Dear Sir(s),

This is further to the meeting of the board of directors of the Company (“**Board**”) held on March 9, 2022, where the issue of fully paid-up equity shares of the Company was approved by way of a rights issue for an amount not exceeding ₹2,500 crore (“**Rights Issue**”) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and the meeting of the Board held on November 29, 2022 approving the draft letter of offer dated November 29, 2022.

This is to inform you that a meeting of the Board is proposed to be held on March 28, 2023 *inter alia*, to consider, discuss and decide various matters in connection with the Rights Issue, including the specific terms of the Rights Issue, such as the determination of the Rights Issue price and related payment mechanism, rights entitlement ratio, the record date and timing of the Rights Issue, approval of letter of offer to be filed with Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited and to consider and take on record limited reviewed consolidated financial results of our Company for the nine months ended December 31, 2022 along with the limited review report and other related matters.

Pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, and the Insider Trading Policy of the Company, the trading window for dealing in the securities of the Company is closed from March 24, 2023 to March 30, 2023 for the Designated Persons.

This intimation is issued in terms of the applicable provisions of the SEBI Listing Regulations.

You are requested to kindly take note of the same.

**For and on behalf of PNB Housing Finance Limited**

**Sanjay Jain**  
**Company Secretary & Head Compliance**

Regd. Office: 9<sup>th</sup> Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi – 110 001

Phone: 011 – 23736857, E-mail: [loans@pnbhfl.com](mailto:loans@pnbhfl.com), Website: [www.pnbhfl.com](http://www.pnbhfl.com)

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